



## Group A Plan Member Application to Join Group B Plan

To The Retirement Board:

In accordance with the Pension Agreement, I, the Member identified below, elect to permanently and irrevocably join the Group B Plan. I understand that, in order for my election to be final and effective, I must accumulate at least 24 months of creditable service from the date beginning on the first day of the month coincident with or next following my submission of this application to the Retirement Board or this application will be void and I will remain in the Group A Plan.

*Please complete the following information:*

Full Name: \_\_\_\_\_

Badge (Employee) Number: \_\_\_\_\_

Street Address 1: \_\_\_\_\_

Street Address 2: \_\_\_\_\_

City, State Zip: \_\_\_\_\_

Last Four of SSN: \_\_\_\_\_

E-Mail Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_

I hereby certify that the information provided above is complete and accurate.

\_\_\_\_\_  
Signature of Member

\_\_\_\_\_  
Date

If you are not submitting this application via the Retirement Fund's website, then please mail your completed application to:

MBTA Retirement Fund  
One Washington Mall, 4th Floor  
Boston, Massachusetts 02108

**Please Be Aware:** The Retirement Fund will send you a letter via U.S. Mail confirming that it received your application and that you are eligible to join the Group B Plan. If you have not received a letter from the Retirement Fund confirming receipt of your application within 45 days following your submission of your application, then please call the Retirement Fund at (617) 316-3800.